

# Investment Management Forum

www.efama.eu

12 & 13 November 2020  
Virtual Conference



Programme

Programme  
sponsored by



## THE AFTERMATH

Lessons learned and future perspectives  
Virtual Conference  
*(timings subject to change)*

**Day 1** Thursday, 12 November

**10.00**

### Welcome and Introduction

**Nicolas Calcoen**, EFAMA President

**10.10 – 10.40**

### Keynote Speech

**Dr. Jörg Kukies**, State Secretary, Federal Ministry of Finance, Germany

**Q&A**

**10.40 – 11.10**

### Keynote Speech

**Flrika Fink-Hooijer**, Director General for Environment, European Commission

**Q&A**

**11.15 – 12.30**

### CEO panel

**Panellists:**

**David Ricketts**, Financial News

**Panellists:**

**Naïm Abou-Jaoudé**, Chief Executive Officer, Candriam

**Gilbert Van Hassel**, Chief Executive Officer, Robeco

**Aleksandar Ivanovic**, CEO EMEA, UBS Asset Management

**Jean Raby**, Chief Executive Officer, Natixis Investment Managers

**12.30**

### Lunch Break

14.00 – 15.15

### UCITS and AIFs: ready to meet future investor needs?

The panel will put the future of UCITS into perspective, reflecting on the reasons of its worldwide success and the conditions that need to be in place to preserve its attractiveness going forward.

Panellists will also consider whether the current range of EU fund vehicles (UCITS, AIFs, ELTIFs, ...) remains adequate to meet investors' needs and will discuss what improvements may be required to meet future investor demands.

**Moderator:**

**Marc-André Bechet**, Deputy Director General, ALFI

**Panellists:**

**Colm Kincaid**, Director Securities and Markets Supervision, Central Bank of Ireland

**Pierluigi Martino**, General Counsel, Business Unit, Generali Investments and Asset Management

**Gareth Murphy**, Chief Risk Officer, Standard Life Aberdeen plc and Aberdeen Standard Investments

**Anne Schaedle**, Deputy Head of Unit, Asset Management, DG FISMA, European Commission

15.15 – 15.45

### Coffee Break

15.45 – 17.00

### Increasing retail participation in capital markets post-Covid19: utopia or necessity?

The Covid19-induced market turmoil will have done little to restore investor confidence in markets... The panel will focus on the relevant actions of the European Commission's EU Action Plan and address retail participation by answering these two questions:

- How to foster investor confidence?
- How to provide for an adequate retirement income?

**Moderator:**

**Tanguy van de Werve**, Director General, EFAMA

**Panellists:**

**Gabriel Bernardino**, Chairman of EIOPA

**Sheila Nicoll**, Head of Public Policy, Schroders

**Tatyana Panova**, Head of Unit, DG FISMA, European Commission

**Guillaume Prache**, Managing Director, Better Finance

**Thomas Richter**, Chief Executive Officer, BVI

17.00

### End of Day 1

**Day 2** Friday, 13 November

09.30

**Opening**

Tanguy van de Werve, Director General, EFAMA

09.35 – 10.15

**Keynote Speech**

Steven Maijoor, Chair of ESMA

Q&A

10.15 - 11.30

**How to improve ESG disclosures to unleash the potential of sustainable finance?**

Making sustainable finance work in practice requires improved ESG data disclosures by investee companies. The panel will discuss both legislative and market-led solutions for addressing the ESG data challenge. Panellists will discuss what ESG data is needed and whether a central ESG database or public register can be part of the solution. They will also address how to get the review of the Non-Financial Information Directive right.

**Moderator:**

Olivier Carré, Financial Services Market Leader, PwC

**Panellists:**

Beatrix Anton-Grönemeyer, Chief Sustainability Officer, Allianz Global Investors

Ben Constable Maxwell, Head of Sustainable and Impact Investing, M&G Investments

Alain Deckers, Head of Unit, DG FISMA, European Commission

Sirpa Pietikainen, MEP

11.30

**Break**

11.45 – 13.00

**Regulatory panel: what have we learned from the Covid-19 market reaction?**

Prominent regulators and policy makers will draw lessons from the Covid-19 crisis, provide their perspective on the long-term implications of this crisis for asset managers and their investors and discuss what could be done to further strengthen the resilience of the industry in times of trouble.

**Moderator:**

**Dr Joachim Hein**, Managing Director, Union Investment and Chair of EFAMA's Management Companies Regulation & Services Standing Committee

**Panellists:**

**Jos Heuvelman**, Member of the Executive Board, Dutch Authority for the Financial Markets (AFM)

**Patrick Simion**, CEO Chief of Staff & Public Affairs, BNP Paribas Asset Management

**Robert Taylor**, UK FCA and Chair IOSCO Committee 5

**Evert van Walsum**, Head of Investors and Issuers Department, ESMA

**13.00**

**Lunch Break**

**14.15**

**Interview with**

**Paul Stevens**, President and CEO, Investment Company Institute

Interviewer: **Jarkko Syyrilä**, Vice-President of EFAMA

**14.45**

**Hot topics and trends in U.S. regulation of funds and asset managers (Dechert LLP Legal Workshop)**

**End of Day 2**